

FAFSA: Finding Tax Information Worksheet

Ready to complete the FAFSA? Do you know where to find the necessary financial information that's needed?
Use this helpful table to locate tax and income information before completing the FAFSA.

Step 1 Tax Information Requested on the FAFSA →		Step 2 Where To Find Tax Information to Complete FAFSA →				Step 3 What You Find
Line Items Student / Parent	Field Description	IRS Form 1040	IRS Form 1040A	IRS Form 1040EZ	IRS Form Telefile	Enter Your Amounts
35 / 73	Adjusted Gross Income (AGI)	34	21	4	I	
36 / 74	Income Tax Paid	54	36	10	K(2)	
37 / 75	Number of Exemptions	6d	6d	Line 5 = Yes, view line F No, enter 1 for single, 2 for married	J(2)	
38 & 39 / 76 & 77	Wages, Salaries, Tips, etc.	7 + 12 + 18	7	1	Use W-2s	
Worksheet A, item 1	Earned Income Credit	63	41	8	L	
Worksheet A, item 2	Child Tax Credit	65	42	N/A	N/A	
Worksheet B, item 1	Tax-Deferred Pension and Savings Plans	Use W-2, boxes 12a through 12D, codes D, E, F, G, H, and S				
Worksheet B, item 2	IRA Deductions and Payments to SEP, SIMPLE, and KEOGH	24 + 30	17	N/A	N/A	
Worksheet B, item 4	Tax Exempt Interest	8b	8b	N/A	N/A	
Worksheet B, item 5	Foreign Income	IRS Form 2555, line 43	IRS Form 2555EZ, line 18	N/A	N/A	
Worksheet B, item 6	Untaxed Portions of IRA Distributions	15a – 15b	11a – 11b	N/A	N/A	
Worksheet B, item 7	Untaxed Portions of Pensions	16a – 16b	12a – 12b	N/A	N/A	
Worksheet B, item 8	Credit for Federal Tax on Special Fuels	IRS Form 4136, line 10	IRS Form 4136, line 10	N/A	N/A	
Worksheet C, item 1	Education Credits (Hope and Lifetime Learning Tax Credits)	47	31	N/A	N/A	